GAGAN GHAI



Position- Cofounder of Crest Valuations, full service valuation firm with IBBI Registered & Seasoned Industry Professionals from P&M, L&B, SFA category.

Education B Com(H), FCA, ACMA, ICVS, FIV

Memberships Fellow member of Institute of Chartered Accountants of India(ICAI) Associate member of Institute of Cost(Management) Accountants of India Fellow member of Institute of Valuers (CMAI) Associate member of The International Association of Consultants, Valuators & Analysts(IACVA USA) Government Registered Valuer under Wealth Tax Act(34AB)

From last 20 years, I have been involved in analyzing businesses, companies and assisting in key management decisions in constantly evolving ecosystem. I have assumed very diverse roles, from being corporate treasurer, managing funds for family offices to creating valuations for startups/SMEs/PSUs/Fortune 500 companies for diverse objectives. Because of our holistic approach & rich background, we bring lot of value across asset class for clients.

I have been visiting faculty on Securities & financial Assets for ICMAI RVO for 50 hour training sessions and Continuing professional development programmes. Also have been instrumental in providing regular workshops on valuations on behalf of IBBI.

We have been recognized as preferred partners with many leading Institutions and IPEs wherein we bring our techno commercial expertise and collaborate for astute execution across INDIA within stipulated timelines for IBC. We have been valuing companies in their entire life span i.e. from Startup to Liquidation.

With our multidisciplinary expertise accentuated by our honored board of advisors, across various industry segments, we have brought clarity to difficult and complex valuation situations and to provide defendable reports to more than **300+** IBC cases.

Our Key Offerings under IBC include-

- > Act as an INSPECTION AGENCY for identifying & creating record of critical assets along with IRP
- > Act as VALUERS for RP/IRP in the process of CIRP for Fair & Liquidation valuation.
- > Act as SPECIAL AGENCY to assess market rates for transactions done by CD 2yr prior to CIRP date
- > Act as VALUERS to arrive at realizable value under Liquidation Process.
- Assisting in Forensic and transaction audits.
- > Offering Engineering services for Real Estate Corporates.

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