

Industry Name	Number of Firms	ROC	Reinvestment Rate
Advertising	18	28.85%	19.07%
Aerospace/Defense	16	29.20%	69.48%
Air Transport	5	14.75%	-155.10%
Apparel	344	8.59%	43.26%
Auto & Truck	12	14.31%	-17.05%
Auto Parts	109	12.72%	70.47%
Bank (Money Center)	34	0.01%	18777.78%
Banks (Regional)	5	0.16%	1376.85%
Beverage (Alcoholic)	19	16.33%	98.17%
Beverage (Soft)	5	35.58%	-27.56%
Broadcasting	19	6.01%	1200.54%
Brokerage & Investment Banking	170	0.39%	-1279.49%
Building Materials	51	12.74%	62.40%
Business & Consumer Services	65	25.78%	73.43%
Cable TV	8	2.03%	40.90%
Chemical (Basic)	138	11.81%	44.90%
Chemical (Diversified)	9	13.84%	51.83%
Chemical (Specialty)	178	14.36%	-3.80%
Coal & Related Energy	4	92.28%	67.27%
Computer Services	156	35.89%	8.09%
Computers/Peripherals	8	30.07%	152.34%
Construction Supplies	72	10.13%	78.12%
Diversified	15	7.42%	45.85%
Drugs (Biotechnology)	8	11.62%	1235.72%
Drugs (Pharmaceutical)	167	14.09%	47.50%
Education	29	8.42%	292.40%
Electrical Equipment	111	10.04%	120.82%
Electronics (Consumer & Office)	7	17.53%	83.32%
Electronics (General)	35	15.82%	137.49%
Engineering/Construction	180	10.17%	43.23%
Entertainment	65	7.02%	-63.45%
Environmental & Waste Services	14	19.54%	191.04%
Farming/Agriculture	59	9.29%	57.69%
Financial Svcs. (Non-bank & Insurance)	282	0.86%	-6.53%
Food Processing	240	16.04%	27.30%
Food Wholesalers	34	7.37%	462.47%
Furn/Home Furnishings	43	9.77%	38.17%
Green & Renewable Energy	16	7.45%	105.28%
Healthcare Products	11	14.43%	118.97%
Healthcare Support Services	37	21.37%	13.11%
Healthcare Information and Technology	14	10.54%	41.30%
Homebuilding	1	0.67%	-13186.36%
Hospitals/Healthcare Facilities	32	18.87%	64.47%
Hotel/Gaming	60	11.55%	17.97%

Household Products	14	27.16%	92.88%
Information Services	20	36.17%	20.96%
Insurance (General)	2	-63.41%	NA
Insurance (Life)	7	58.89%	3.34%
Insurance (Prop/Cas.)	2	8.72%	5.46%
Investments & Asset Management	102	5.42%	22.81%
Machinery	161	18.88%	56.36%
Metals & Mining	42	15.44%	28.44%
Office Equipment & Services	17	46.28%	86.97%
Oil/Gas (Integrated)	1	14.37%	29.76%
Oil/Gas (Production and Exploration)	8	20.92%	91.50%
Oil/Gas Distribution	11	30.04%	-13.90%
Oilfield Svcs/Equip.	23	11.60%	43.82%
Packaging & Container	38	11.14%	51.36%
Paper/Forest Products	49	17.93%	60.91%
Power	32	8.74%	19.31%
Precious Metals	1	-14.71%	NA
Publishing & Newspapers	14	5.54%	-32.59%
R.E.I.T.	4	4.37%	-6.88%
Real Estate (Development)	150	5.42%	266.72%
Real Estate (General/Diversified)	17	4.41%	32.16%
Real Estate (Operations & Services)	32	14.36%	-7.52%
Recreation	12	10.02%	12.20%
Reinsurance	1	14.47%	1.96%
Restaurant/Dining	16	-0.76%	NA
Retail (Automotive)	4	9.86%	500.86%
Retail (Building Supply)	4	8.83%	127.34%
Retail (Distributors)	253	8.16%	236.84%
Retail (General)	11	2.77%	74.12%
Retail (Grocery and Food)	8	17.46%	104.07%
Retail (REITs)	1	NA	NA
Retail (Special Lines)	43	8.18%	133.85%
Rubber& Tires	16	11.29%	33.44%
Semiconductor	8	4.47%	850.91%
Semiconductor Equip	1	2.70%	1270.27%
Shipbuilding & Marine	23	10.51%	182.25%
Shoe	12	11.43%	-14.46%
Software (Entertainment)	5	3.63%	-10.92%
Software (Internet)	6	24.76%	16.26%
Software (System & Application)	73	23.58%	35.94%
Steel	168	10.33%	37.45%
Telecom (Wireless)	3	6.37%	-144.92%
Telecom. Equipment	21	3.36%	233.38%
Telecom. Services	14	11.57%	48.29%
Tobacco	6	31.73%	19.56%
Transportation	71	21.45%	12.69%
Transportation (Railroads)	1	10.81%	39.80%

Trucking	12	12.67%	121.61%
Utility (General)	1	12.99%	0.76%
Utility (Water)	0	8.02%	NA
Total Market	4446	8.02%	37.25%
Total Market (without financials)	3842	12.89%	35.80%

<i>Expected Growth in EBIT</i>
5.50%
20.29%
-22.88%
3.72%
-2.44%
8.96%
1.47%
2.21%
16.03%
-9.81%
72.15%
-4.96%
7.95%
18.93%
0.83%
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7.18%
-0.55%
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143.61%
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25.23%
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